

Environmental Services Company



Patriot Environmental Inc.

A \$45 million Industrial Cleaning & Emergency Response Services Company

Privately held

HQ - Long Beach, CA

Logistics / Transportation Companies



Americold Logistics Inc.

\$850 million Revenue, Temperature Controlled Storage and Transportation Company

A public company, then private equity owned.

Public Company - Vornado Realty Trust Inc.

Private Equity Investor - The Yucaipa Companies

HQ - Atlanta, GA



Penn Maid Foods Inc.

\$200 million Revenue, Temperature Controlled Storage Company

Cultured Dairy Manufacturing Company.

Privately held, a family owned Company.

HQ - Philadelphia, PA

Manufacturing



Melitta North America Inc.

\$75 million Revenue, Manufacturer and Distributor of Coffee and Coffee Related Products.

Privately held, family owned Division based in Tampa, FL a subsidiary of the Melitta Worldwide Group.

Division HQ - Tampa, FL

Worldwide HQ - Minden, Germany



United Sleep Products Inc.

\$50 million Revenue, Manufacturer of Mattresses and Futons.

Privately held Company.

HQ - Denver, PA



Penn Maid Foods Inc.

\$200 million Revenue, Cultured Dairy Manufacturing Company (Yogurt, Sour Cream, Butter)

Privately held, a family owned Company.

HQ - Philadelphia, PA

Marketing Company



School Growth Inc.

A National collaborative marketing alliance company with the mission of growing revenues for companies directly or indirectly involved with the business of Education.

This start-up is a closely held company.

HQ - Atlanta, GA

Retail Companies

Bath & Body Works®



Bath & Body Works / Victoria's Secret Bath & Fragrance (Divisions of Limited Brands)

\$2.7B Revenue Personal Care Toiletry Retailer with 1,570 stores.

Public Company

HQ - Columbus, OH

BREUNERS HOME FURNISHINGS CORPORATION

Breuners Home Furnishings Inc.

\$400 million Revenue Home Furnishings Retailer, 54 stores based in bi-coastal markets.

Private Equity Investors - Apollo Management LP and Kamm Theodore & Company LLC

HQ - Lancaster, PA



Hamilton Jewelers Inc.

\$50 million Revenue, Luxury Jewelry and Watch Retailer.

Privately held, a family owned Company.

HQ - New Brunswick, NJ



Luxury Optical Holdings Inc.

\$70 million, Luxury Eyewear Retail Company, 48 luxury stores, brands featuring: Cartier, Prada & Gucci.

Private Equity Investors - Goode Partners LLC, Circle Peak Capital & Credit Suisse.

HQ - Las Vegas, NV

Technology, Mobile Payments, SAAS Companies



Parkmobile USA Inc.

A \$2 million Mobile Payment Technology Start-Up Company

Private Equity Investors - Fontinalis Partners LLC

Other Investors - BCD Travel - 2nd largest travel company in the world & several Dutch based investors.

HQ - Atlanta, GA



Pango Shyyny USA LLC

A **Regional** start-up Mobile Payment Technology Company

Private Investor Group based in Israel.

HQ - Baltimore, MD



Pango USA LLC

A **National** start-up Mobile Payment Technology Company

Private Investor Group based in Israel.

HQ - NY, NY